TradeStation® CRYPTO

QUICK START GUIDE

Follow these steps to launch your crypto trading and analysis:

To get started trading crypto, you must apply and be approved for both a TradeStation Crypto account and a TradeStation Securities equities account, which you can do in one, seamless account opening process. After your TradeStation Securities equities account is open, you can fund it with USD. You can also deposit your Bitcoin, Bitcoin Cash, Ethereum, Litecoin, or USD Coin into your TradeStation Crypto account after it has been opened.

Step 1
Fund Your Account With Cash

1 Visit the **TradeStation Accounts** page and scroll down to the funding instructions for equities accounts.

2 Select the tab for information on your preferred method of funding: Smart Transfer, Wire Transfer, Check Deposit, or Electronic Transfer (ACAT).

3 Follow the instructions provided to fund your account.

Once your accounts are opened, you can start trading crypto and easily check your balances directly in the TradeStation Crypto application. When you place a buy order with TradeStation Crypto for cash, you authorize TradeStation Securities to transfer the U.S. dollars required for the order into your TradeStation Crypto account. Conversely, when selling crypto for cash, you authorize TradeStation Crypto to deposit the proceeds into your TradeStation Securities equities account.

Deposit or Withdraw Cryptocurrency

1 Click the **My Account** button near the top right of the TradeStation Crypto application.

2 Select the **Transfers** tab.

3 Click the **+ New Deposit** button to deposit cryptocurrency or the **+ New Withdrawal** button to withdraw cryptocurrency.

For added security, all TradeStation Crypto clients are required to use two-factor authentication to access their accounts. On your first login, you will be prompted to set up your phone as your secondary authentication device. Once enabled, you will be prompted to use this device each time you log in.

Step 2

Log In

1. Launch a **Google Chrome** browser.

2. Access TradeStation Crypto from your **TradeStation Client Center** home page or directly from **crypto.tradestation.com**.

3. Click the **Use Single Sign On** button.

4. Enter your TradeStation Client Center username and password, and click the **Log in** button.

5. For your first-time login, follow the instructions for the Auth0 Guardian mobile app enrollment. You may have to switch between your phone and the computer to enroll:

   - Download the Auth0 Guardian app from the **App Store** or **Google Play**.

   - Click the **I've already downloaded it** link on the Login to TradeStation dialog.

   - Launch the Auth0 Guardian app, and **Allow Guardian to take pictures and record video**.

   - Scan the QR code that appears on the Login to TradeStation dialog into your Auth0 Guardian app.

   - A recovery code generates. On the Login to TradeStation dialog, check the box, **I have safely recorded this code**, and click the **>** arrow below it.

   - When the Login to TradeStation dialog displays "Congratulations, you are all set," click **Continue.**

6. A notification will be sent to your phone. **Allow** the authentication request. If you are unable to respond to the notification, then you can launch the Auth0 Guardian app, tap **TradeStation**, and enter the six-digit code on the bottom of the screen.

7. Once your identity has been verified, TradeStation Crypto will launch.
   To log out of TradeStation Crypto, click **Sign Out** from the main application menu (top right).

Step 3
Set Up Your Trade Room

1   To change the layout of your trading workspace, click the Chart Grid View button. You can add up to four chart windows.

2   To add symbols to the Quick Symbol view, click the **+** button. You can also use the Symbol Selector list to Buy and Sell.

3   To switch between display modes, click either **Day mode** or **Night mode**.

4   To show an application (such as the Order Book or a chart), click the View Settings button.

5   To choose the symbol to load in a window, use the Symbol Selector menu or click a symbol in the Quick Symbol view.

6   To view an aggregation of market data across several exchanges, use the Order Book.

7   To display a graphical representation of the market over time, use the Price Chart. Click anywhere on the chart to display a cross-hair cursor marking the price and interval. Click and drag the cross-hair to move the chart.

8   To display a quick graphical summary of supply and demand on the market which shows volumes at each price level, use the Depth Chart.

Trade

9 To place a trade for the active symbol, click the **Buy** or **Sell** button on the Quick Trade Bar.

10 To specify order parameters, including order type, quantity, duration, price, and expiration, use the Order Form. To place a trade, click the **Buy** or **Sell** button.

Step 5

Manage Your Trades

11 12 To view information on your trades, select an order management tab:

- **Orders** - Shows the status of all open orders. Click the trash can to cancel an order.

- **Events** - Displays a log of recent order-related events, including submitted, rejected, and executed orders.

- **Dealings** - Shows the orders and quotes for your Favorite symbols. Click the Buy or Sell button for an Order Form.

- **Rates** - Summarizes the prices and spread for the available symbols.

? Help & Support

Check out these resources to learn more about TradeStation Crypto and cryptocurrency markets, and find the support you need.

Help

- **Online Help:** When you're logged into TradeStation Crypto, click the ⏺ Help button on the bottom of the window for information on product features.

- **TradeStation Crypto Resources:** Find answers to frequently asked questions about TradeStation Crypto.

- **Market Knowledge Center:** Learn the basics of the cryptocurrency market.

Support

- **TradeStation Client Center:** Manage your account using the TradeStation Client Center (log in with your TradeStation username and password).

- **Contact us:** Get in touch with our client support team.

IMPORTANT INFORMATION

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