## **Related Account Authorization**



□ Futures (including Options on Futures)

This form is required only if you have an existing account with TradeStation Securities and you want to open another account of the same type in the same asset class (Equities or Futures accounts).

The undersigned (Customer) hereby authorizes and directs TradeStation to open a new account using all existing account documentation, including but not limited to agreements and risk disclosure acknowledgements, maintained and existing on file with TradeStation. Customer hereby acknowledges the receipt and sufficiency of consideration in exchange for TradeStation's agreement to open this new account. Customer accepts and agrees to be obligated to all of the representations and terms and conditions contained within the existing, most recent, account documentation and disclosures, including all customer and related agreements.

Customer further represents that any additional account opened pursuant to this authorization is identical in all respects to customer's existing account to which this new account is being compared and further represents that there have been no material changes in Customer's personal information or financial condition as previously disclosed in prior account documentation.

The new account will be established to trade the same asset class as is currently being traded in the existing account referenced below. The existing account is set up to trade the following asset class:

□ Equities (including Equity Options)

REQUIRED INFORMATION FOR EQUITIES ACCOUNTS:		
The commission and fee plan you have for your existing account will also apply to the related account being opened.		
Reason for related Equities Account (mandatory):		
Upon receipt of your signature(s), we shall open the additional account und	er the same title	
* Market data and other fees will or may apply.		
REQUIRED INFORMATION FOR FUTURES ACCOUNTS:		
The commission and fee plan you have for your existing account will also apply to the related account being opened.		
Reason for related Futures Account:		
What type of futures trading will you be doing with this account?		
If you do not make a selection below, your futures account will be coded for intend to trade only futures using the TradeStation Platform.	Futures Only, which means that you do not intend to trade options on futures but	
□ Futures Only	☐ Futures and Options on Futures	
(Trading through the TradeStation platform.)	(Trading through the TradeStation FuturesPlus platform.)	
Upon receipt of your signature(s), we shall open the additional account under the same title.		
Customer acknowledges that his/her separate futures accounts will not contain long positions in one account and offsetting short positions in another account unless such accounts are independently traded or unless one account is a Speculative Account and the other is a Hedge account. In any event, Customer		
understands that positions in separate accounts cannot be transferred from position.	one account to another account if such transfer would result in an offsetting	
* Market data and other fees will or may apply.		
After your new account is approved, you will receive a written notification. This notification contains account information that you provided when we approved your existing account. If any of this information is incorrect, please update and return to us.		

## newaccountservices@tradestation

## **Related Account Authorization**



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Account Type (Equities or Futures)	
Account Title	
Existing Account #	
New Account # (OFFICE USE ONLY)	
ACCEPTED:	
Account Owner's Signature	SIGN
Print Name	
Account Owner's Signature	SIGN HERE Date
Print Name	,
Joint Account Signature	If Joint SIGN Date
Print Name	If Joint Account HERE Date
	If loint Date
Joint Account Signature	If Joint Account SIGN HERE Date
Print Name	